

BLINK SOLAR

Large-scale energy storage projects suspended



Overview

Is the energy storage sector facing significant turbulence?

Representational image. Credit: Canva The U.S. energy storage sector is facing significant turbulence as approximately 21 GWh of planned battery cell capacity for 2028 has been either canceled or delayed so far in 2025.

Should energy storage be removed from energy grid connection?

For energy storage, the new Chinese policy emphasized the need to remove energy storage as a prerequisite for renewable energy project grid connection, a requirement that has been a major driver for battery build. Nonetheless, BNEF still expects strong demand for batteries, as the policy doesn't explicitly require mandates to stop.

What drives energy storage project development?

Globally, energy storage project development is increasingly driven by the utility-scale segment, with mandates and targeted auctions driving gigawatt-hour projects in markets like China, Saudi Arabia, South Africa, Australia and Chile.

What happened to a battery storage system in Moss Landing?

Register here. A battery storage system in Moss Landing, California caught fire in January, sending plumes of toxic smoke into the atmosphere and forcing the evacuation of about 1,500 people.

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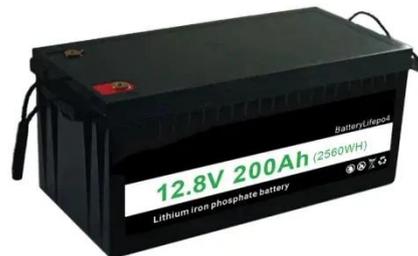


Global Energy Storage Growth Upheld by New Markets

The global energy storage market is poised to hit new heights yet again in 2025. Despite policy changes and uncertainty in the world's two largest markets, the US and China, ...

June , Monthly Project Tracker of New Energy Storage , Large-Scale

o The average energy storage duration of new projects in Xinjiang, Inner Mongolia, and Qinghai exceeded 3.5 hours. o Inner Mongolia saw 17 projects start construction in June, ...



Energy Storage Projects Canceled Amid Policy Uncertainty

Over 20 GWh of planned energy storage cell production capacity for 2028 has been canceled this year, according to reports compiled by the US Energy Council (CEC). These ...

Cities fight plans for large battery energy storage systems ...

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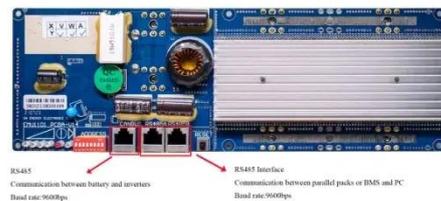


Low-carbon hydrogen faces headwinds amid project halts ...

Momentum around low-carbon hydrogen projects has weakened over the past several years as a wave of cancellations and suspensions swept the industry.

CEA Flags Major Disruptions in U.S. ESS Buildout: 21 GWh ...

The U.S. energy storage sector is facing significant turbulence as approximately 21 GWh of planned battery cell capacity for 2028 has been either canceled or delayed so far in ...



Why Energy Storage Power Station Projects Are Being Suspended...

That's exactly what happened in Hunan Province's salt cavern compressed air

storage project - a sobering reminder that even promising renewable energy solutions face real-world roadblocks ...



The National Energy Administration plans to suspend large-scale ...

The National Energy Administration plans to suspend large-scale power battery cascade utilization energy storage projects On June 22, the National Energy Administration ...



\$8 billion of US climate tech projects have been canceled so ...

E2, which has been tracking new investments in manufacturing and large-scale energy projects, is now expanding its regular reports to include project cancellations, ...

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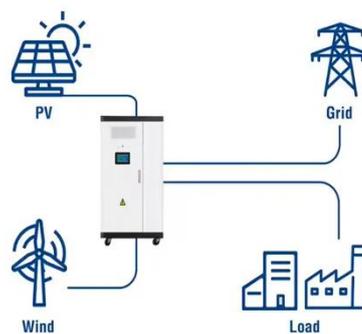
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US battery gigafactories face delays and

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Utility-Scale ESS solutions



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Anjali Joshi and Dan Finn-Foley of Clean Energy Associates.



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