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How is the telecommunications industry in Croatia developing



Overview

Croatia's ICT sector continues to grow, driven by EU digitalization funding, growing tech exports, a vibrant domestic startup ecosystem, and strong demand for private and public sector digital transformation. What is the market size of the telecommunications industry in Croatia?

The market size of the Telecommunications industry in Croatia is €2.3bn in 2024. How many businesses are there in the Telecommunications in Croatia industry in 2024?

There are 390 businesses in the Telecommunications industry in Croatia, which has grown at a CAGR of 2.5 % between 2019 and 2024.

How much will Croatia's telecom industry cost in 2028?

Croatian Telecom Expenditure is projected to reach approximately €2.8 billion by 2028, up from €2.1 billion in 2023. This represents an annual growth rate of 4.6%. Since the year 2000, the demand in Croatia's telecom sector has increased by 7% annually.

How much money does the telephony market generate in Croatia?

In terms of per person revenues, in Croatia generated US\$66.49 in 2024. Looking ahead, the volume of the Telephony market in Croatia is expected to reach 1,279.0k pieces by 2029. In 2025, the market is anticipated to exhibit a volume growth of -0.2%.

Why is the Croatian ICT market growing so fast?

The Croatian ICT market growth was steady in the last five years due to the COVID-19 pandemic, strong government modernization efforts, healthy enterprise investments and a strong consumer outlook. ICT services account for about 70% of the market, followed by 26% from equipment sales, and only 3% from hardware manufacturing.

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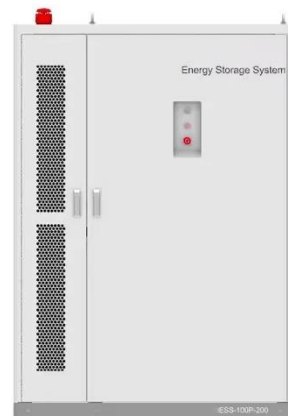
European Telecom Market: Industry Status ...



This article is the first part of our 6 part series. In this section, we will discuss the market situation and the top players of the industry in ...

Telecommunications in Croatia Industry Analysis, 2025

Expert industry market research on the Telecommunications in Croatia (2015-2030). Make better business decisions, faster with IBISWorld's industry market research reports, statistics, ...



External Market Forces and Strategic Implications for

This paper analyzes external forces shaping the Croatian telecommunications market using Porter's Five Forces complemented with PESTLE analysis, emphasizing network ...

Croatia telecom market

Croatia telecom market is in Southern Europe with 3 operators and 4.7 million mobile connections. Croatia Telecom Companies..



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External Market Forces and Strategic Implications for

Studies on Croatian telecommunication markets highlight how legal and regulatory frameworks influence firms' strategic competitive actions, shaping industry rivalry and market ...

Impact of Telecommunications on Global ...

Abstract Telecommunications plays a pivotal role in driving global economic development by enabling connectivity, fostering ...



Hedonic modeling to explore the relationship of cell phone ...

Since 2009, the Croatian mobile market has been subject to various negative



influences, including the economic crisis and a 6% telecommunication tax on mobile operator ...

Croatia Telecoms Market report, Statistics and ...

Croatia is referred to the European Court of Justice for not transposing the EECC into national law; A1 Croatia and Hrvatski Telekom ...

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Telecommunication industry in Croatia: Business Report 2024

Further, the report analyses telecommunication industry in the country by identifying key market players, (including major producers, traders, etc), as well by evaluating foreign economic ...

Telia Carrier expands global backbone to Zagreb to improve ...

Telia Carrier has established a new point of presence (PoP) in Zagreb, Croatia, to

deliver wholesale IP transit and Ethernet services for carriers, content and cloud providers.



Croatia Telecom Industry Outlook 2024

Key Market Indicators Croatian Telecom Expenditure is projected to reach approximately EUR2.8 billion by 2028, up from EUR2.1 billion in 2023. This represents an annual growth rate of 4.6%. ...

Concentration of the mobile telecommunications markets ...

This study examines how the level of concentration of a country's mobile telecommunications market affects its competitiveness. We created a unique da...



Croatia 2024 Digital Decade Country Report

In 2023, Croatia made notable progress in increasing the number of ICT

specialists and in the digitalisation of its SMEs. However, particularly important challenges ...



Good Governance and Growth in Developing Countries: A ...

We investigate whether good governance, measured in terms of the regulatory structure, has a positive impact on the development of the telecommunications industry in ...



Croatia

Croatia's ICT sector continues to grow, driven by EU digitalization funding, growing tech exports, a vibrant domestic startup ecosystem, and strong demand for private ...



Croatia Telecom Network Market (2025-2031) , Trends, ...

6Wresearch actively monitors the Croatia Telecom Network Market and

publishes its comprehensive annual report, highlighting emerging trends, growth drivers, revenue analysis, ...



Croatia Telecoms Market report, Statistics and Forecast 2020 ...



Croatia is referred to the European Court of Justice for not transposing the EECC into national law; A1 Croatia and Hrvatski Telekom deploy NB-IoT network; Report update ...

Telephony

The telecommunications market in Croatia is witnessing a surge in demand for smartphones, leading to a decline in traditional landline telephony.



Croatia's MNOs on cusp of expanding 5G with new spectrum

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