

**BLINK SOLAR**

# Energy storage equipment shipment



## Overview

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Who makes the most energy storage cell shipments non-China?

The top three manufacturers in energy storage cell shipments non-China markets were CATL, BYD, and CALB. At present, most non-China cell shipments from Chinese-funded manufacturers are achieved through the commissioning of non-China energy storage projects by leading Chinese system integrators.

What are the key trends in energy storage cell shipments?

CATL and Hithium ranked as the top two in global energy storage cell shipments. Key market themes include (1) full capacity and full sales; (2) tiered differentiation; (3) emerging players; and (4) capacity buildup. \*InfoLink strives for information comprehensiveness, but manufacturers' official data shall prevail in case of any discrepancies.

How did the energy storage industry perform in 2q25?

In 2Q25, shipments reached 136.78 GWh, surpassing 4Q24 and setting a new all-time high. In 1H25, industry concentration remained high, with CR10 reaching 91.2%, roughly the same as in the previous quarters. CATL and Hithium ranked as the top two in global energy storage cell shipments.

How did storage cell shipments perform in 1h25?

In 1H25, global small-scale storage cell shipments reached 21.64 GWh, up 72.38% YoY. In 2Q25 alone, shipments exceeded 10 GWh — the highest single-quarter delivery in nearly three years — driven mainly by downstream restocking and a shipment surge in the Australian market.

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### 1H25 global and non-China energy storage cell shipment ...

Chinese-funded manufacturers maintain dominance as shipment share to non-China markets continues to rise In 1H25, cell shipments to non-China markets reached 108.98 ...

### Global energy storage battery shipments

PCS shipments to front-of-the-meter (FTM) energy storage siting accounted for over 50% of total global shipments over the forecast period (2023-30), with the United States and China ...

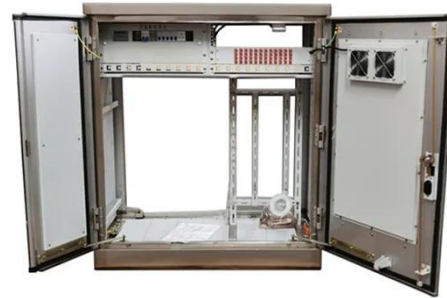


### InfoLink Releases Q1 2025 Global Energy ...

The top five global energy storage system integrators (AC side) in Q1 2025 were: Sungrow, Tesla, BYD Energy Storage, HyperStrong, and CRRC ...

## CATL's 587 Ah battery cells for energy storage systems enter ...

Chinese media has reported that CATL's 587 Ah high-capacity energy storage cells have completed 2 GWh of shipments since the product's launch, and shipments are projected ...



## How BESS and Lithium Demand Are Shaping Energy Storage: ...

This technology is becoming essential for utilities, commercial users, and residential applications. Powering Demand: EVs and Energy Storage Drive Growth J.P. Morgan's recent ...

## Sino-American showdown! The top 10 global energy storage ...

Despite the short-term disruptions caused by geopolitical and other factors, InfoLink expects system shipments to exceed 300GWh in 2025, driven by the rigid demand of ...



## Global energy storage system shipment ranking

Global energy storage system shipment ranking The five largest battery energy

storage system (BESS) integrators have installed over a quarter of global projects. Mainland ...



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## CNESA Officially Released the 2024 China Energy Storage ...

On Ap, the 13th Energy Storage International Conference and Expo (ESIE 2025), jointly hosted by the China Energy Research Society, the China Energy Storage Alliance ...



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## Why Energy Storage Equipment Is Being Shipped Like ...

a 40-ton battery system rolling down a highway like a high-tech dinosaur, escorted by blinking safety vehicles. This isn't sci-fi - it's Tuesday for companies shipping energy storage ...

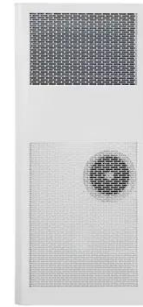


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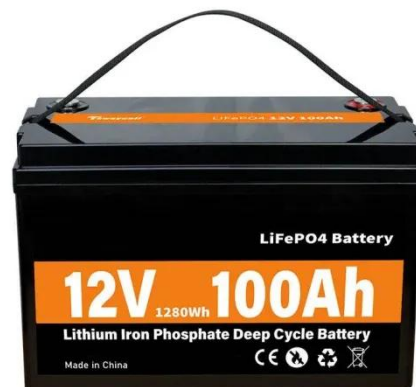


### CATL begins large-scale shipments of next-gen battery cells for energy

CATL's 587-Ah high-capacity cells for energy storage have achieved 2 GWh in shipments, with this year's volume projected to reach 3 GWh.

### How BESS and Lithium Demand Are Shaping ...

This technology is becoming essential for utilities, commercial users, and residential applications. Powering Demand: EVs and Energy ...



## Contact Us

For catalog requests, pricing, or partnerships, please contact:

**BLINK SOLAR**

Phone: +48-22-555-9876

Email: [info@blinkartdesign.pl](mailto:info@blinkartdesign.pl)

Website: <https://www.blinkartdesign.pl>

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